



Visco Vision Inc. 2024 Q4 Investor Conference

STOCK NO. **6782**

Disclaimer

Visco's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

本簡報係公司於簡報當時之主、客觀因素，對過去、現在與未來之營運彙總與評估；其中若含有前瞻性之論述，將受風險、不確定性及推論所影響，部分可能超出本公司的控制之外，實際結論可能與這些前瞻性論述不同。

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

所提供之資訊(包括對未來的看法)，並未明示或暗示地表達或保證其具有正確性、完整性及可靠性；亦不代表本公司、產業狀況及後續重大發展之完整論述。本簡報中對未來的展望，反應公司截至目前為止之看法。這些若有任何變更或調整時，本公司並不負責隨時提醒及更新。

Agenda

01

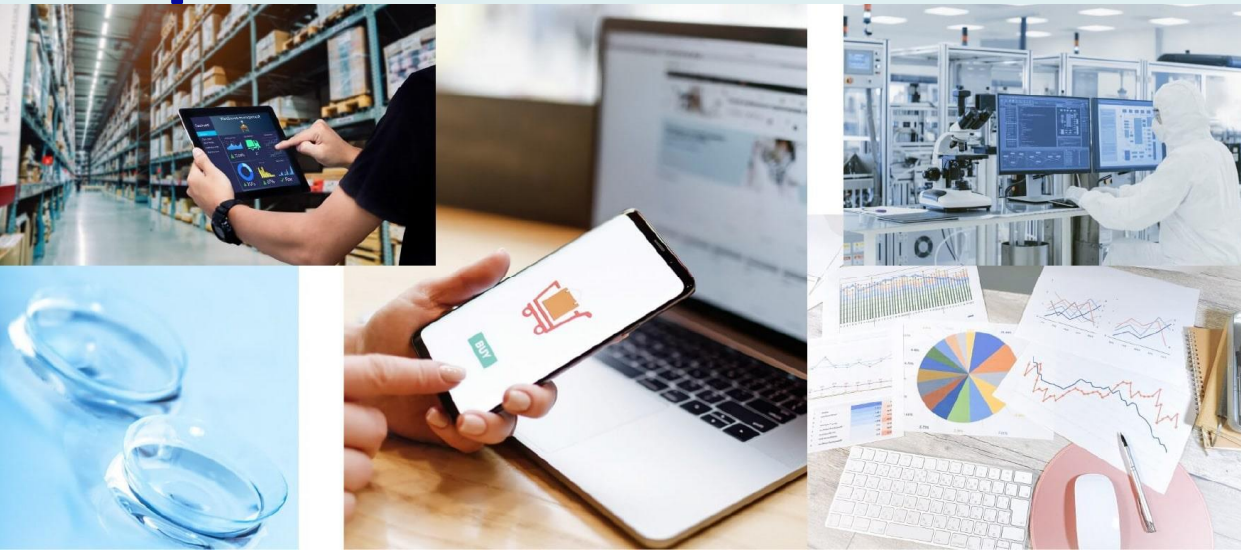
. Financial Results & Business Overview

Sharon Cheng, CFO

02

. Q&A

Sharon Cheng, CFO



- Financial Results & Business Overview
- Q&A

Income Statement

(In Millions)	3Q 24		2Q 24		QoQ		3Q 23		YoY	
	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Net revenue	1,037	100%	905	100%	132	15%	648	100%	390	60%
Cost of revenue	(667)	64%	(546)	60%	(121)	22%	(392)	61%	(274)	70%
Gross profit	370	36%	359	40%	11	3%	255	39%	115	45%
Operating expense	(173)	17%	(145)	16%	(28)	20%	(142)	22%	(31)	22%
Income from operations	197	19%	214	24%	(17)	-8%	113	17%	84	74%
Non-operating income (loss)	0	0%	(25)	3%	26	-102%	(8)	1%	8	-105%
Income before income tax	198	19%	189	21%	9	5%	114	17%	83	73%
Income tax benefit (expense)	1	0%	(41)	5%	41	-102%	(16)	2%	16	-104%
Net income	198	19%	148	16%	50	34%	99	15%	100	101%
Net income attributable to shareholders of the parent	199	19%	144	16%	55	38%	100	15%	99	99%
Earnings per share	3.15		2.29		0.86		1.58		1.57	

Income Statement

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating loss

Income before income tax

Income tax expense

Net income

Net income attributable to shareholders of the parent

Earnings per share

2024 Q1~Q3

2,758	100%
(1,675)	61%
1,083	39%
(468)	17%
616	22%
(33)	1%
583	21%
(67)	2%
516	19%
513	19%
8.14	

2023 Q1~Q3

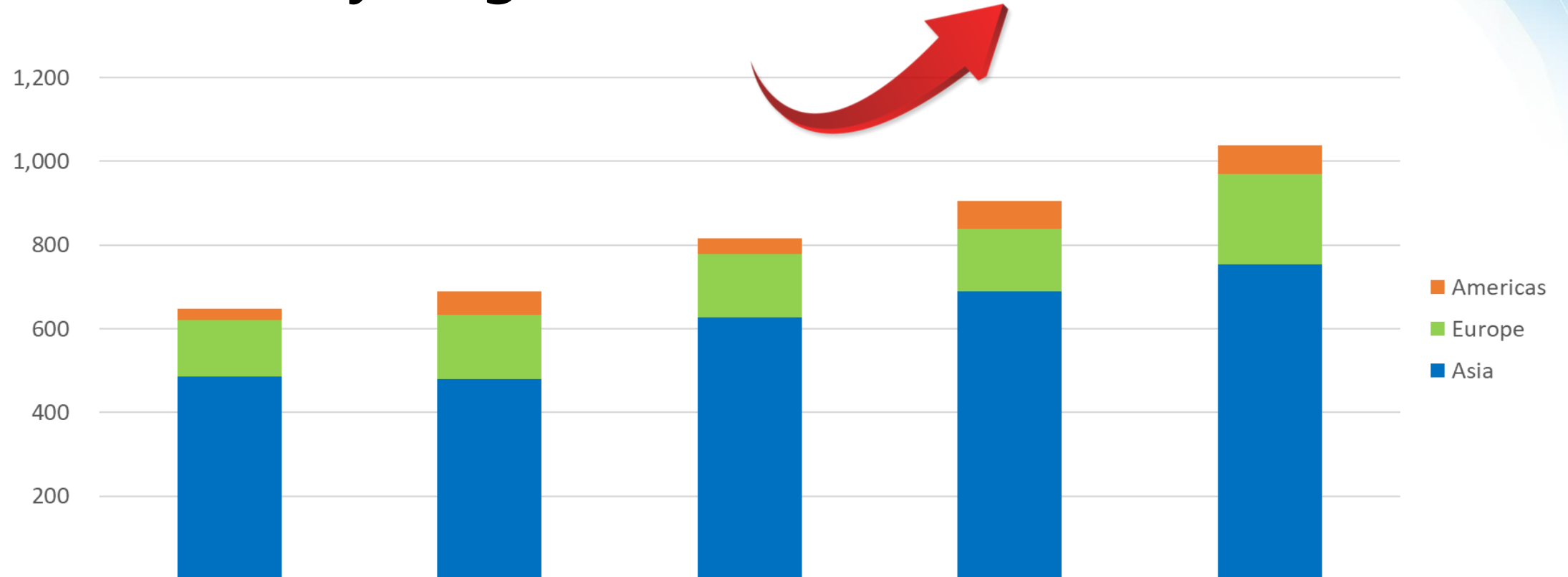
1,709	100%
(1,090)	64%
619	36%
(383)	22%
236	14%
(16)	1%
220	13%
(28)	2%
192	11%
196	11%
3.11	

YoY

AMT. %

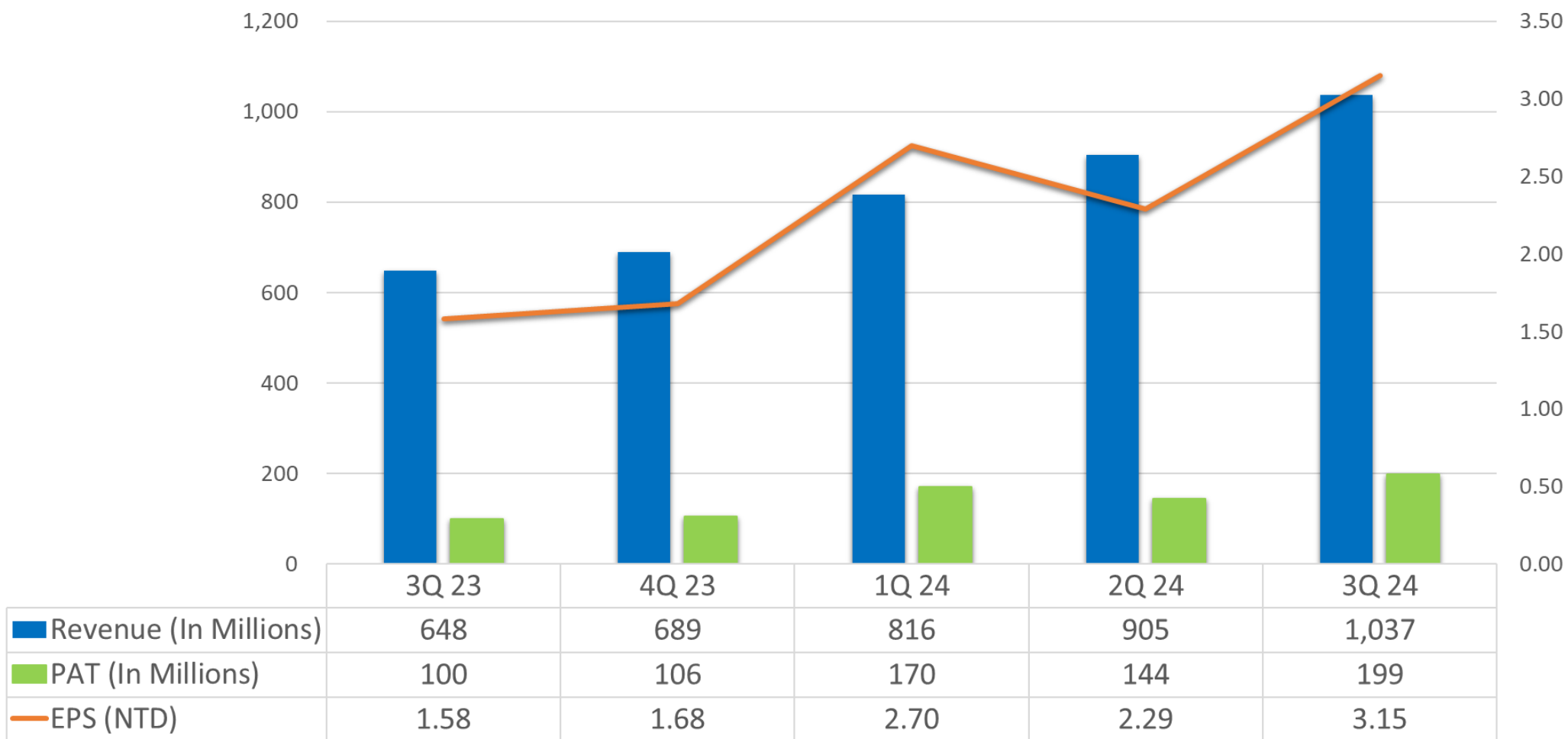
1,049	61%
(585)	54%
465	75%
(85)	22%
380	161%
(17)	107%
363	165%
(39)	138%
324	169%
317	162%
5.03	

Revenue by Region



(In Millions)	3Q 23		4Q 23		1Q 24		2Q 24		3Q 24	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Asia	487	75%	481	70%	628	76%	690	76%	755	73%
Europe	134	21%	154	22%	151	19%	149	16%	215	21%
Americas	27	4%	54	8%	37	5%	66	7%	68	7%
Total	648	100%	689	100%	816	100%	905	100%	1,037	100%

Operation Overview



Balance Sheet

(In Millions)	2024.9.30		2024.6.30		QoQ		2023.12.31		Three Quarters Difference	
	Amount	%	Amount	%	AMT.	%	Amount	%	AMT.	%
Cash and financial assets-current	636	11%	732	14%	-96	-13%	735	16%	-99	-13%
Accounts receivable	627	11%	605	12%	22	4%	392	8%	235	60%
Inventories	646	12%	667	13%	-22	-3%	606	13%	40	7%
Financial assets-non-current	452	8%	340	7%	112	33%	265	6%	186	70%
Property, plant and equipment	2,271	41%	2,024	39%	247	12%	1,890	40%	381	20%
Total Assets	5,597	100%	5,180	100%	416	8%	4,724	100%	873	18%
Accounts payable	327	6%	535	10%	-208	-39%	262	6%	64	25%
Other payable	341	6%	312	6%	29	9%	328	7%	13	4%
Financial liabilities	1,073	19%	1,044	20%	29	3%	1,053	22%	20	2%
Total Liabilities	1,821	33%	1,977	38%	-156	-8%	1,713	36%	109	6%
Total Equity	3,775	67%	3,203	62%	573	18%	2,942	62%	833	28%



- Financial Results & Business Overview
- Q&A



VISCO

Thank You

www.viscovision.com.tw

IR@viscovision.com.tw